

Churches

Agnes Burkland Endowment (Ceresco)
Hazel Nannie Burkland Endowment (Ceresco)
Douce Memorial (Fairbury)
Thomas Peck Endowment (Rushville)
Bernice Junkin Memorial (Bertrand)
Lamar Trinity UMC Endowment (Imperial)
Lillian May Music Endowment (Grand Island Faith)
Fred & Rixie Roberts Endowment (Franklin)
Neil E. Berry Scholarship Fund (Waverly)
Ristine Endowment Fund (Gothenburg)
McLarty Fund (Lincoln St. Marks)
Giradin Family Account for Broken Bow UMC
Mollie Adkins Endowment Fund (Osmond)
Anonymous Fund (Milford)
Dale & Carol Morrill Endowment Fund (Creighton)
Paul & Dorothy Rood Endowment Fund (Wahoo)
Draucher Family Scholarship (Ogallala)
Anna M. Priester Fund (Lincoln Southminister)
Sherman Fund (Overton)
Joan Ramsey Memorial Scholarship (York)
Randolph UMC–McDonald Apportionment Fund (Randolph)
Randolph UMC–McDonald Expense Fund (Randolph)
Evelyn McLarty Apportionment Fund (Ceresco)
Roy & Belva Musser Memorial (Norfolk First)
Liberty UMC Memorial Scholarship (Liberty)
Gordon Van Fossen Endowment Fund (Ralston)
Cedar Hill – Pierce Memorial (Cedar Hill)
King Family Scholarship (Lincoln Havelock)
Dixie Merrill Memorial (Lincoln Havelock)
Lincoln Warren UMW Scholarship (Lincoln Warren)
Rosalie Reed Memorial (Rosalie)
Sargent Memorial Scholarship (Sargent)
John & Erma Alfs Mission (Shickley)
Shickley Mission Fund (Shickley)
Wayne 1st UMC Gildersleeve Apportionment (Wayne)
Agnes Flaming Endowment Fund (Elsie)
Janice & Gale Allen Endowment Fund (Cambridge & Oxford)
Samuel & Viola McClung Endowment (Big Springs)
Barbara Marie MacLean Mission Fund (Wymore)
Eva Lee Shepherd Educational Scholarship (North Platte)

Ministries (Other than Churches)

Lydia Patterson Endowment
Fredrick & Esther Paulus Endowment (Epworth Village)
Hartwig – Epworth Village Endowment
Hartwig – Freedom from Hunger Endowment
Krause Estate – Epworth Village
NAC Camps Endowment
Little Leaps Care Center (Milford)
Encounter With Christ – Nebraska Conference Permanent Endowment



Ruby and the late Roland Johnson, Neligh, NE

Roland and Ruby attended a Sunday service in Coolidge,

AZ when they heard a guest speaker talking about how individuals can make a difference in supporting the ministry of the church after they are gone. Ruby stated, "The seed was planted. We wanted to do something after our lifetime for future generations."

Roland and Ruby established an endowment fund at the Foundation in 1998 in support of God's work for the Neligh UMC.

Gifts From the Heart Endowment Fund

The Foundation's Gifts From the Heart Endowment Fund consists of five separate endowments designated for specific purposes. This Fund consists of the Missions Endowment, Youth & Camping Endowment, Greatest Needs Endowment, Pastoral Education & Support Endowment and the Extension Endowment.

Wycoff Family Fund (Greatest Needs)
Loy-Norris Fund (Greatest Needs)
John and Ruby Minert Endowment Fund (Greatest Needs)

Supporting the Work of the Nebraska United Methodist Foundation

The work of the Foundation is to be of service to the churches, ministries and individual members of the Nebraska Annual Conference of the United Methodist Church and to be good stewards of the resources that are entrusted to the Foundation in support of God's work.

Alva Clark Endowment
Fred & Rixie Roberts Endowment
MP & JA Scahill Endowment
TJ & JM Scahill Endowment
Willis Endowment
Mary Lackore Memorial
Anonymous Operating Endowment
John H. Kruse Endowment Fund
Owens Operating Endowment
NUMF Staff Development Fund

2008 Board of Directors & Administration

Elected Members

R. David Wilcox, Lincoln – Chair	George R. Kleen, Franklin
Lynn Flaming, Elsie – Vice Chair	Rev. Dr. Marvin Koelling, Windsor, Colorado
Sandy Lozier, Elkhorn – Secretary	Paul Matson, Elwood
Jim Cook, Lincoln – Treasurer	Rev. Bill Ritter, Columbus
Melvin Andrews, Albion	Rev. Dr. Joe Scahill, Bellevue
Kim West Dinsdale, Grand Island	Doug Skiles, McCook
Randy Fleming, Springfield	Rev. Cynthia Stewart, Stanton
Rev. Dr. Janice Japp, Omaha	Bill White, Milford

Appointed Representatives

Rev. Steve Flader, Lincoln – Board of Trustees
Rev. Matt Fowler, Hastings – Board of Laity & Discipleship
Rev. Dr. Charles Spence, III, North Platte – Board of Mission Outreach
Rev. Wayne Alloway, Lincoln – Congregational Development Committee

Ex-Officio Representatives

Bishop Ann B. Sherer, Lincoln
Rev. Chad Anglemyer, Omaha – Conference Director of Connectional Ministries
Robin Kilgore, Lincoln – Conference Treasurer/Director of Administrative Services

Foundation Staff

Jim Heller – Executive Director
Anita Crisp – Director of Communications and Donor Relations
Rosanne McClarnon – Financial Administrator



Nebraska United Methodist Foundation

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(402) 323-8844 • www.numf.org



The Mission of the Nebraska United Methodist Foundation is to

SUPPORT the ministries of the local church and the Nebraska Annual Conference of the United Methodist Church through the **DEVELOPMENT** of gifts and the **STEWARDSHIP** of resources entrusted to the Foundation in support of God's work.

2008 ANNUAL REPORT

2008 in Review

Assets held by the Foundation did not escape the impact of the downturn in the financial markets and the economy. In a year when all types of investments struggled, and most suffered dramatic losses in value, the Foundation's total assets declined by 15.8%. While the domestic stock market was down 37% (its worst year since 1931) and foreign markets were down 43% to 53%, the Foundation's two primary investment funds, the Balanced Fund and the Long Term Growth Fund, were down 20.1% and 29.3%, slightly out-performing their respective benchmarks.

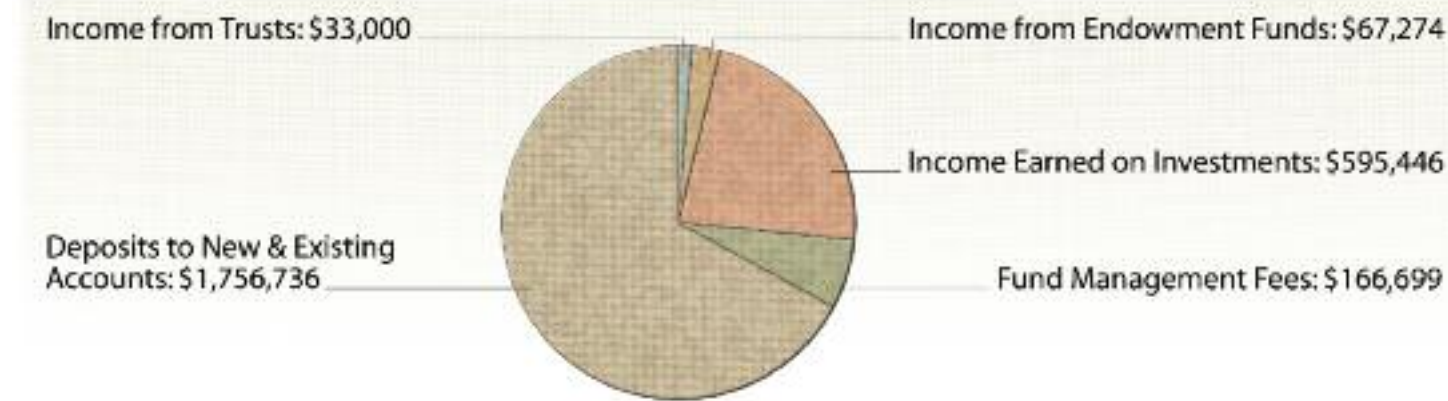
- The Foundation assisted eight churches in the creation of permanent endowment funds.
- Distributions for seminary scholarships, grants, and church ministries and programs totaled \$684,983.
- Gifts and new deposits received exceeded \$1.75 million.
- Foundation operating expenses averaged \$3.95 per Conference member, while gifts and deposits received and distributions made totaled \$33.30 per member.
- Foundation operating expenses, as a percent of total assets held were 1.70%.
- Total assets held per Conference member were \$226.

2008 Operating Results

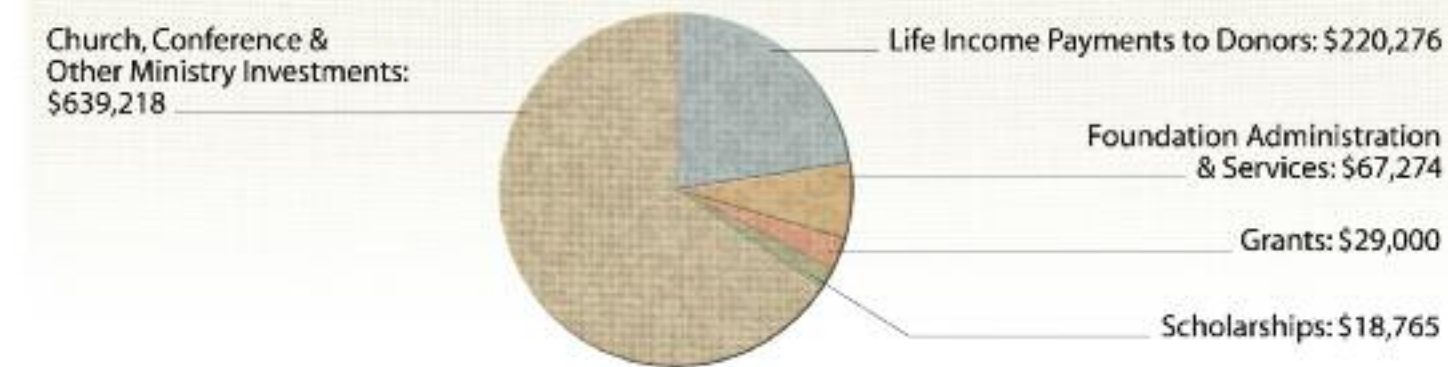
Services and Educational Programs	\$168,619
Gift Planning Seminars	
Gift Planning – Individuals	
Endowment Fund Development	
Investment Services Presentations	
Stewardship Sermons	
Programs for Church Groups	
Related Salaries and Travel Expenses	
Administrative Expenses	\$126,170
Accounting	
Audit and Legal Fees	
Correspondence and Communications	
Data Management	
Funds Management	
Printing	
Related Salaries and Travel Expenses	
Facilities (Equipment, Maintenance & Insurance)	\$ 21,699
Total Operating Expenses	\$316,488

2008 Financial Information

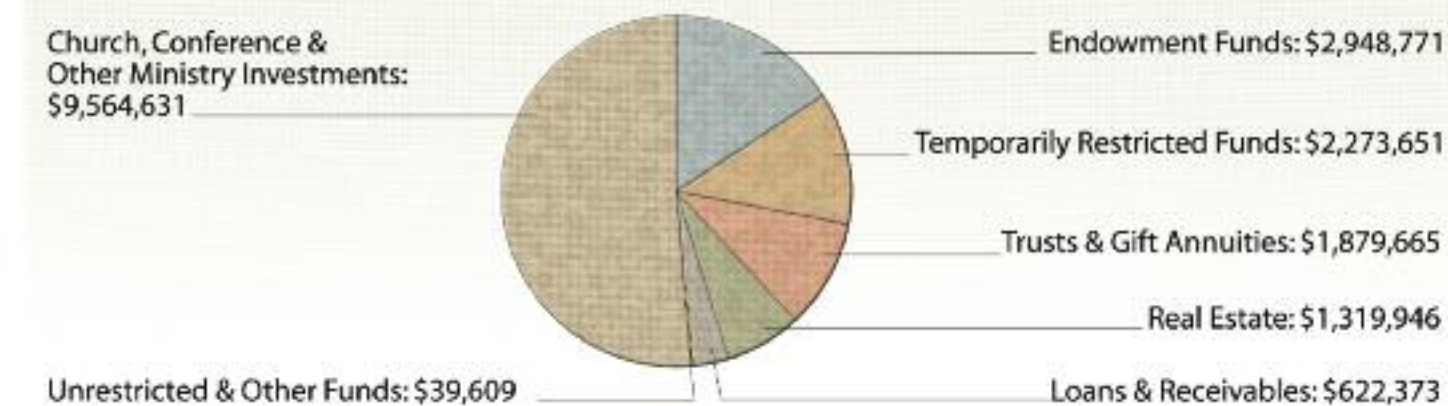
Income Received During 2008: \$2,619,155



Funds Distributed During 2008: \$974,533



Assets Held by the Foundation on 12/31/2008: \$18,648,646



A Foundation for Ministry...

Increasing numbers of United Methodists are building permanent funds at the Foundation and experiencing the joy of "investing in eternity." Some funds are already providing steady and sustainable income to churches and other ministries of the church. Others will come to fruition in the years ahead. In every case, individuals are playing a meaningful part in the ongoing life of the church, creating living memorials, touching the lives of future generations and participating in the Lord's work.

Designated Funds

These funds provide ongoing support to a church, agency or ministry designated by the donor.

Scholarships

Howe Scholarship Fund
 Albert Murdoch Ministerial Scholarship
 Baldwin F. & Amy L. Kruse Endowment
 Sylvia Miller Scholarship
 Alva Clark Ministerial Scholarship
 Hartwig – Ogalala Lakota Endowment
 Hartwig – Native American Endowment
 TJ & JM Scahill Endowment
 Alice Kruse Ministerial Scholarship
 Alice Kruse Seminary Scholarship
 Cowles UMC Memorial Scholarship
 Rev. Richard E. Atherton Memorial
 Parnham McMurry Scholarship
 Loomis UMC Memorial Scholarship
 Diller UMC Memorial
 Fleming Family 100 Club Scholarship
 Rev. Albert W. Winseman Scholarship
 Cal Leeds Memorial Scholarship

Missions

Baldwin F. & Amy L. Kruse Endowment
 Irene Bonge Endowment
 Krause Estate – UMCOR
 Krause Estate – Nebraskans for Peace
 Bredthauer Memorial Mission Fund
 Kevin Koelling Counseling Fund
 Gene & Marion Watson Mission Fund
 Leonard F. Hartwig Rural Response Fund

Congregational Development (Extension)

Extension Greatest Needs Fund
 Alice Kruse Congregational Development Fund
 Watson Extension Fund
 MP & JA Scahill Endowment
 Spohn Endowment

Donor Advised

J. Paul & Eleanor McIntosh
 James G. Rector Fund
 Honoring Robert & Doreen Rector
 Ted & Jean Slagle
 Dwight & Bette Trumble



Floma Taylor, Norfolk, NE

In her estate planning, Floma has set up permanently endowed funds for seminary scholarships through the "Gifts From the Heart" Pastoral Education Endowment and a permanent endowment for scholarships for Norfolk First UMC.

Floma stated, "I wanted to go to Wayne to college and become a kindergarten teacher, but my parents couldn't afford to send me, so by my gifts, I can help young people go into Christian service and pursue their dreams."



Cowles United Methodist Church, Cowles, NE

Cowles UMC will be celebrating 125 years of ministry in 2010. Recognizing the need for strong Christian leadership they have set up the Cowles UMC Ministerial Scholarship Fund to support those individuals going into the ministry.